



Public limited company with a capital of 26,932,500 euros
6, boulevard Bineau - 92300 Levallois-Perret - France
562 088 542 R.C.S. Nanterre

Declaration of Crossing of the Shareholding Threshold

Levallois-Perret, 7 April 2021

By letter received on 1 April 2021, the Gévelot Company was informed by Mr. Mario Martignoni that, through his direct and indirect ownership via the Sopofam Sa Company, which he controls, on 30 March 2021, he crossed the threshold of 50% of the capital and 50% of voting rights at the Extraordinary General Meeting of our Company and now holds 387,990 GEVELOT shares representing as many voting rights at the extraordinary general meeting, i.e. 50.42% of the capital and voting rights in the EGM, and 379,240 voting rights at the ordinary general assembly, i.e. 49.28% of voting rights at the OGM.

This crossing of the 50% threshold was the subject of a decision to waive the obligation to file a mandatory takeover bid targeting the shares of our Company (see AMF exemption notice 221C0467 of 3 March 2021) and a declaration of crossing of the shareholding threshold with the AMF (see AMF notice of publication 221C0696 1 April 2021).

Gévelot is a company listed on Euronext Growth Paris – Code ISIN FR0000033888
www.gevelot-sa.fr